VM3COP20.031 – Office – Processing Repairs

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Related documents:

VM3COP29.09 – Goods In - Booking In Returns VM3COP29.13 - Repairs - Repair Admin VM3COP29.03 – Goods Out - Shipping

Order completion paperwork checklist

In blue Viamed folder	Paper clipped to blue Viamed folder for checking
Leaflet for returned items	Repair paperwork from repair admin including SRS sheet
Final report on letter headed paper	Final report
Letter to customer on letter headed paper	One copy of the ORD
Your business card or the business card of the relevant sales manager	

Generating a returns reference number

- 14. Click on the 'Returns' tab and click on '0 Quick Generate SRS Number'.
- 15. Click the 'ENTER/UPDATE Customer Details' button.

16. Click on the '>> Search Contact <<' field.

- 17. A new window will open, type the company name into the search field and press the 'Search' button.
- 18. A list of customers will appear, select the most appropriate account. For Viamed customers, this will be an eight digit account number beginning with 0; the account with the same number but beginning with I is for accounting only. Accounts that have letters instead of numbers are Vandagraph accounts.



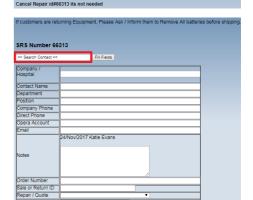
When the correct account has been located, click on the drop down box and select the name of the person who has requested the return, then click the 'Use' button next to their name.

19. The page will close and you will be returned to the previous screen; the customer details will appear in the search field. Press the 'Fill Fields' button. This prevents any errors.

The contact detail fields below will be filled automatically.







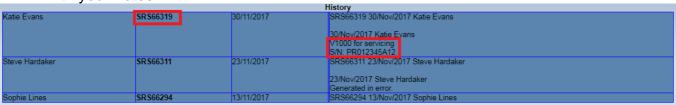


20. In the 'Notes' field beneath, list the item names and serial numbers of the goods, if known. Also add any other details such as a quote request, warranty claim, calibration or service request; these details can be added in the 'Repair / Quote' drop down menu.



Ensure the host 'Company' name at the bottom is correct; this can be amended if required by clicking on the dropdown menu and selecting the correct company name. When everything has entered, click the 'Update Details' button.

You will be redirected to the contact page; the repair reference number is posted here with your notes.



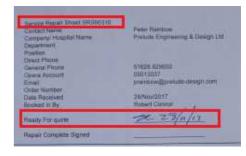
The returns reference number, beginning with 'SRS***** can now be given to the customer. Ask them to include to on any paperwork they send with the return/repair or write it on the outside of the box.

Repair quotations

Repair admin will deliver repair paperwork to the office when it is ready to be completed and place it in 'Tray 3 – New Sales Orders'.

Locating the quotation details

1. Check the Service Repair Sheet (SRS) to ensure that the 'Ready For quote' line has been signed and locate the returns reference number.



2. From IntraStats, click on the 'Returns' tab and select the '4 Ready for Quote' button.



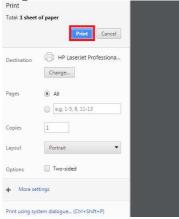
3. Locate the returns reference number from the list displayed and select the 'View Quote' button.



4. The next page displays a list of required parts and needs to be printed. Right click anywhere on the page and select the 'Print' button.



5. Click the large, blue 'Print' button



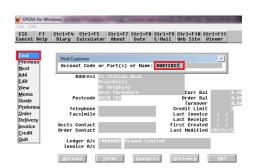


Generating the quotation

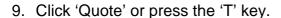
Log into Opera as per VM3COP20.72

- 6. Locate the account number on the SRS paperwork.
- 7. From Opera>S.O.P.>Processing, click 'Find' or press the 'F' key. Type the account number and press the 'Enter' key.





 If the red 'See Memo' notice is displayed, click 'Memo' or press the 'M' key to view it; ensure you adhere to any requirements. Press the 'Esc' view to close the memo.



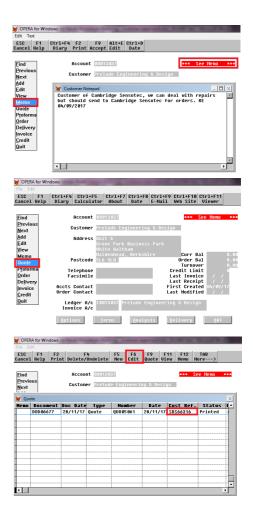
- 10. From the 'Cust Ref.' Column, locate the returns reference number and click on it. Click 'F6 Edit' or press the 'F6' key.
- 11. There will be some accompanying paperwork stapled to the SRS sheet containing contact details. Ensure that the delivery address, contact name and telephone number located in the 'Comments' field on Opera matches this.

Occasionally, customers send a purchase order with their repair. If a purchase order has been provided, enter the purchase order number in the 'Cust Ref.' field. Leave the priority set as '7'.

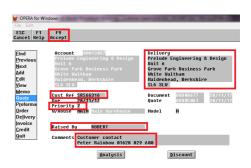
The 'Raised By' field will contain the name of the person who booked the repair into the building, replace this with your name.

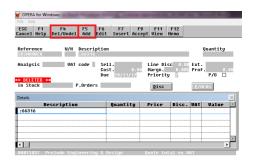
When complete, click 'F9 Accept' or press the 'F9' key.

- 12. A line will be displayed containing the SRS number, click 'F4 Del/undel' or press the 'F4' key to delete.
- 13. Click F5 Add' or press the 'F5' key to add new items to the quotation.



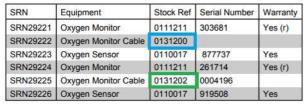


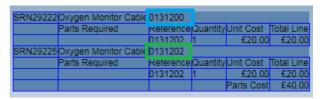




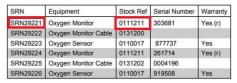
Note: The first line for each SRN should be labour, evaluation or servicing.

14. Match the part numbers on the SRS sheet against the quotation details printed from IntraStats and refer back to the quotation details when you reach that part number on Opera.





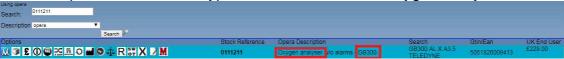
15. From the SRS sheet, locate the first Service Repair Number (SRN) and the part number/stock ref for the item.



16. From IntraStats, click on the 'Lookup' tab and enter this part number into the 'Stock Details/Quantities' search field and press the 'Enter' key.



17. Locate the product name and type, in this case, GB300 oxygen analyser.



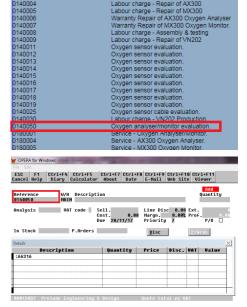
18. Click on the 'Returns' tab and select the 'Repair Codes' button.



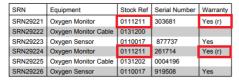
19. Locate the product name, e.g. GB300. If this is not in the list, look for the product type, e.g. oxygen analyser.

Note: If neither the model nor type can be found, consult repair admin for advice on which repair code to use.

20. Once found, enter this part number into the 'Reference' field in Opera and press the 'Enter' key. On some part numbers, this will then display a memo, it can be filled in now or after the last part number has been entered. See step 30-43 for how to fill them in.



21. Enter a quantity in the 'Quantity' field. This would normally be '1' but if the repair is for two or more of the same **part number** with the same **warranty status**, this can be amended as necessary.

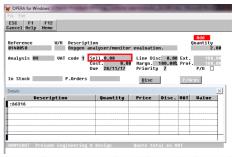


- 22. From the SRS sheet, if the 'Warranty' column says 'Yes' or 'Yes (r)' then amend the price on opera to zero. To do this, click on the 'Sell' field and type '0.00'. Press the 'F9' button to complete this line.
- 23. As the quotation details did not list the GB300, move on to the next SRN. Note that this item is included on the quotation details as it is not under warranty.
- 24. Repeat steps 15-22 for this part number.
- 25. From the quotation details you can see that this part needs replacing with the part number shown beneath.
- 26. The next line on Opera should be for the replacement part so that all items relating to the same SRN number are together.
- 27. Enter the replacement part number shown. The price displayed on the quotation details is the GBP end user price; when entered into Opera, the price will adjust according to the customers price list.

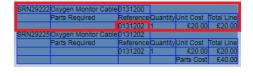
ESC F1 F12

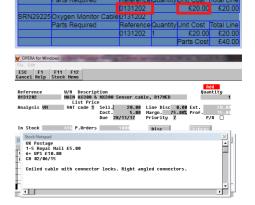
ESC F3 F1 F12

ESC ESC F1 F12



SRN	Equipment	Stock Ref	Serial Number	Warranty
SRN29221	Oxygen Monitor	0111211	303681	Yes (r)
SRN29222	Oxygen Monitor Cable	0131200		
SRN29223	Oxygen Sensor	0110017	877737	Yes
SRN29224	Oxygen Monitor	0111211	261714	Yes (r)
SRN29225	Oxygen Monitor Cable	0131202	0004196	
SRN29226	Oxygen Sensor	0110017	919508	Yes





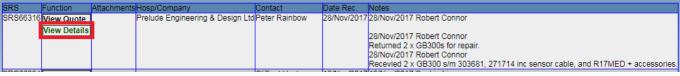
- 28. Continue to enter all parts into Opera for every SRN.
 - Some products such as oxygen sensors and SpO₂ sensors have many repair codes.



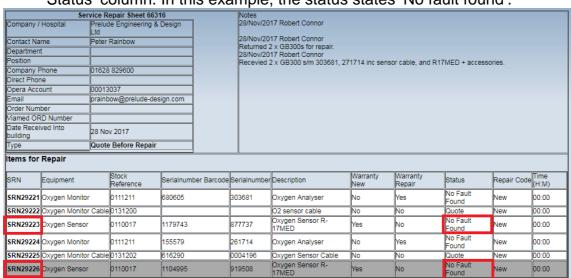
- To check which code is needed, you must first check the status of the SRN.
- From IntraStats, click on the 'Returns' tab and select the '4 Ready for Quote' button.



• Locate the SRS number you are working on and click the 'View Details' button.



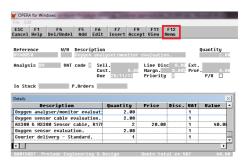
• Locate the SRN number of the oxygen sensor or SpO₂ sensor and look at the 'Status' column. In this example, the status states 'No fault found'.



 Return to the repair codes list and find the repair code for an oxygen sensor with no fault found.



- 29. When all parts have been entered, the bank charges and insurance need to be added where applicable followed by a carriage line. If the faulty goods are under warranty, the returns carriage is free to delivery addresses in the **UK only**, if shipping to the UK but there is no warranty, process as per VM3COP20.30. If shipping outside of the UK or to Northern Ireland, the carriage needs to be added as per VM3COP20.31 and VM3COP20.35.
- 30. When all lines have been entered, the memos need adding. Press the 'Esc' key to exit the add new item dialog and click on the first line. Click 'F12 Memo' or press the 'F12' key.



- 31. Some part numbers, particularly those for labour, servicing or evaluation, will have part of the memo already entered.
- 32. Fill in any missing details. You found the model earlier when searching IntraStats stock for the part number and the part number is stated on the SRS sheet under the 'Stock Ref' column.



- 33. Next, the serial number, SRS number and SRN number should be entered. Some part numbers, particularly those for labour, servicing or evaluation, will have a space provided for these details.
- 34. To find these details, search for the part number on IntraStats as per step 15.



Model: Part number: Serial Number

1

SRN29221

SRN29222

SRN29223

SRN29225

Serial Mumber

Oxygen Monito

Oxygen Sensor

Oxygen Sensor

ESC F1 Ctrl+F4 F9 Alt+E Ctrl+Cancel Help Diary Accept Edit Date

Reference W/H Description Oxugen analyser/

SRN29224 Oxygen Monitor

Oxygen Monitor Cab

Oxygen Monitor Cable

■ UAT code □ Sell.

Part number: 0111211 Serial Number SRS

SRS N

SRS Number SRN Number

Stock Ref | Serial Number

303681

877737

261714

0004196

919508

Line Disc 8.88 Ext

0111211

0131200

0110017

0111211

0131202

0110017

Warranty

Yes (r)

Yes (r)

Yes

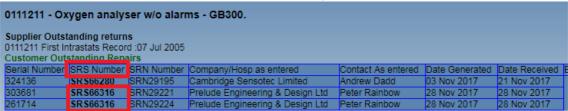
35. Click on the 'X' icon, and then click on the 'Repairs Information' icon.



36. Click the 'Customer Outstanding Repairs' button.



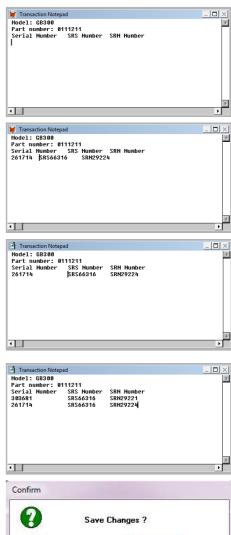
37. Locate the returns reference number in the list, under the 'SRS Number' column header.



38. Highlight the 'Serial Number', 'SRS Number' and 'SRN Number' with your mouse. Right click on the highlighted area and click 'Copy'. Alternatively, hold 'Ctrl' and press 'C' on your keyboard to copy the information.



- 39. Return to the Opera memo and move the cursor to the line beneath the serial number, SRS and SRN number line.
- 40. Hold 'Ctrl' on your keyboard and press the 'V' key to paste the information into the line. The information will be inserted but will be incorrectly formatted.
- 41. Move your cursor to the position just before the SRS number and press the tab key on your keyboard until the SRS number is directly beneath 'SRS Number' header. This should move the SRN number directly beneath 'SRN Number', if not, use the tab key again to move it.
- 42. As there is a quantity of two on this part number, ensure you add both serial numbers, SRS numbers and SRN numbers to the memo. Press the 'F9' key when complete.
- 43. This will open a confirmation dialog, click on 'Yes' to save the changes you have made.



No

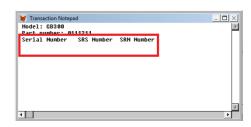
Yes

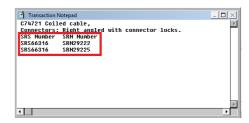
44. Click on the next labour, evaluation or servicing line and repeat steps 30-42.

If any of the memos do not include the 'Serial Number SRS Number SRN Number' line, this can be copied and pasted from the part number 'Customer Outstanding Repairs' page.



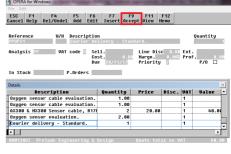
45. For replacement parts or parts, which do not have a serial number, remove the serial number part from the memo, only include the SRS and SRN numbers. If you have a quantity of two or more, ensure you enter all of the SRN numbers.



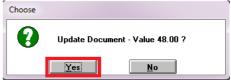


Note: An SRS number and an SRN number must appear in the memo of every line.

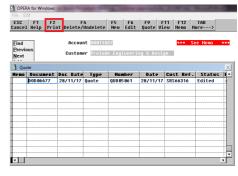
46. When all memos have been entered, click 'F9 Accept' or press the 'F9' key to finish the quotation.



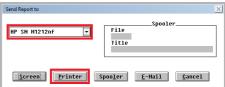
47. A dialog box will open; click 'Yes' to save the quotation.



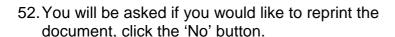
48. You will be returned to the quote list. Click 'F2 Print' or press the 'F2' key to print.

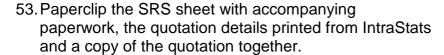


49. Another dialog box will open, ensure the printer name is set to 'HP SN M1212nf', if not, click the arrow to open the drop down menu and select it, then click the 'Printer' button.



- 50. When asked if you would like to print an alignment check, click the 'No' button, as an alignment check is not required at this point.
- 51. The print dialog will open, select your printer from the drop down menu, ensure that the 'Number of copies' field is set to 1 then click the 'OK' button.



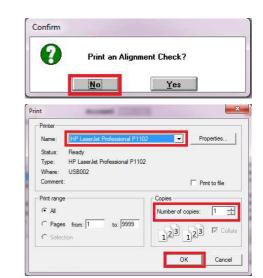


54. Deliver to the 'REPAIR ORDERS/QUOTES TO CHECK' tray located in Goods Out.

Note: See appendix – Fig. 1 for example quotation.

Sending quotations to customers

55. When repair admin have checked the quotation, they will return it to the office for emailing. Ensure they have signed and dated the quote as checked.



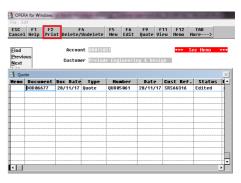




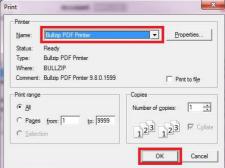




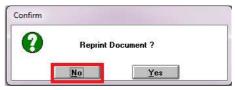
56. Repeat steps 6-9 to locate the quotation and click 'F2 Print' or press the 'F2' key.



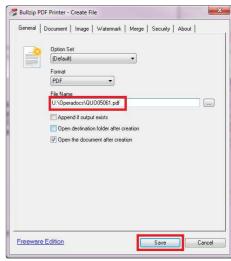
57. Select the printer named 'Bullzip PDF Printer' and click the 'OK' button.



58. You will be asked if you would like to reprint the document, click the 'No' button.



59. In the 'File Name' field, ensure you save to the U drive>operadocs. Save the file name as the QUO number. E.g. QUO05061 as found on the top right of the quotation. You are now ready to email it to the customer.



Google

Gmail -

Log into Gmail as per VM3COP20.72

Note: You can reply to the customer's original email to send the quotation or follow the steps below.

60. From your Gmail account, click 'Compose'

61. In the compose window, type in the email address of the person who requested the repair into the 'To:' field.



62. In the email 'Subject' field, type 'Viamed Repair Reference: SRS******'.



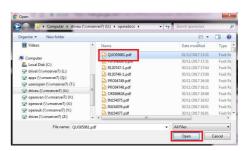
63. In the body of the email, greet the customer, advise them that their repair quotation is attached and ask them to advise you on how they would like to proceed.



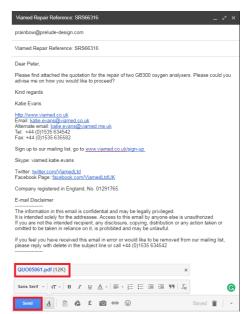
64. Click the attach icon located at the bottom of the compose window.



65. Navigate to U Drive>operadocs and select the quotation you just saved. Then click 'Open'; this will attach the quotation to the email.



- 66. When attached, it will be visible at the bottom of the compose window.
- 67. Proof read your email; if everything is correct, click 'Send'.



68. Stamp the quotation to say it has been emailed and initial next to the stamp.



69. Return to the '4 Ready for Quote' page in the 'Returns' tab.



70. Locate the returns reference number you have email and click the 'View Quote' button.



71. Click the 'Quote Sent' button to confirm that it has been sent to the customer.



A confirmation notice will appear.

Repair 66316 Status Updated to Quotation Sent

72. File in the repair file located in the office as per VM3COP20.28.

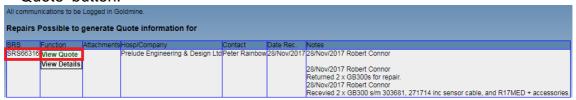
If the quotation is accepted

- 1. If the customer accepts the quotation and asks us to proceed with the repair, check the type of customer and their requirements.
- If the quotation is for an NHS customer, we CANNOT proceed without a purchase order (PO). Ask the customer to raise a PO and do not move on to step two until it is received.
- If the quotation is for a proforma customer, we must send the proforma and await payment before proceeding.
- For export account customers, move on to step two.

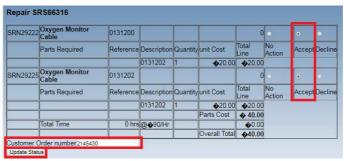
2. From IntraStats, click on the 'Returns' tab and then select '5 Quotes Sent'.



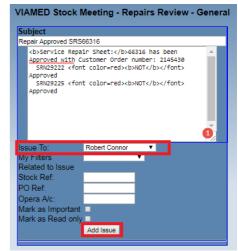
3. Locate the returns reference number from the list displayed and select the 'View Quote' button.



4. A list of chargeable parts will be displayed. Click the 'Accept' button on the parts, which the customer has confirmed. If the customer accepts the quote in full, click all of the 'Accept' buttons. Where a PO has been provided, enter the PO number in the 'Customer Order number' field. When complete, click the 'Update Status' button at the bottom.



5. This will generate an issue. There is no need to change the subject or content of the issue, just amend the 'Issue To' field to the name of the repair administrator and click the 'Add Issue' button.



6. A confirmation will be displayed showing that the issue has been sent, the customer's PO number and which parts of the repair were approved.

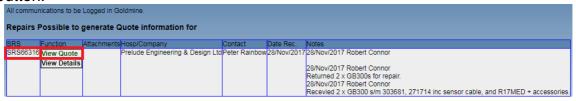


If the quotation is declined

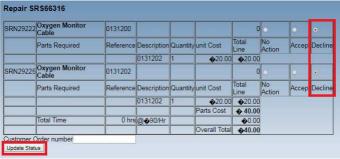
- 1. Ask the customer if they would like us to dispose of the faulty item(s) or return them unrepaired.
- 2. From IntraStats, click on the 'Returns' tab and then select '5 Quotes Sent'.



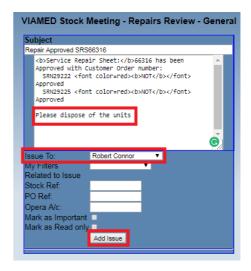
3. Locate the returns reference number from the list displayed and select the 'View Quote' button.



4. A list of chargeable parts will be displayed. Click the 'Decline' button on all of the parts. As the customer is not ordering the repair, a PO number is not required. Click the 'Update Status' button.



5. This will generate an issue. There is no need to change the subject or content of the issue, but add a memo advising repair admin on what the customer would like to do with the repair. Amend the 'Issue To' field to the name of the repair administrator and click the 'Add Issue' button.



6. A confirmation will be displayed showing that the issue has been sent, which parts of the repair were declined and your note to repair admin saying what to do with the faulty goods.



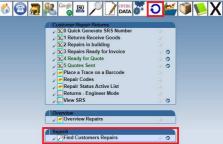
Repair orders

Locating the report

1. Check the Service Repair Sheet (SRS) to ensure that the 'Repair Complete Signed' line has been signed and locate the returns reference number.



2. From IntraStats, click on the 'Returns' tab and select the 'Find Customer Repairs' button under the 'Search' heading.



3. Enter the numerals from the repair reference number; the 'SRS' prefix is not required. Then click the 'Submit' button.



4. Under the 'Final Report' header, click 'Customer' without a logo. The others with logos contain the company header and are for emailing to customers only. The internal report should NOT be sent to the customer as they contain notes from the engineer for Viamed's reference only.

SRS 66316 Prelude Engineering & Design Ltd Completed 07 / Dec / 2017Final Reports

Customer

Returned 2 x GB300s for repair.

28/Nov/2017 Robert Connor

Returned 2 x GB300 s/m 303681, 271714 inc sensor cable, and R17MED + accessories.

Note: The engineer notes will say what the engineer has done or found, these are for internal use only.

Notes to customer are displayed on the final report; these will be to the point and may not reflect what the engineers have said in their notes.

For example; the engineer notes may say "Error 7 on a MD300-D", but the customer notes may say, "Replaced under warranty with serial number xxxxxxxx".

5. Print two copies of the customer's final report. One should be on letter headed paper which will be sent to the customer, the other is for checking and filing.

Note: See appendix – Fig. 2 for example report.

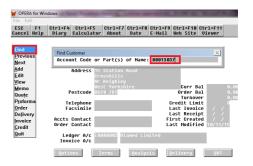
Generating the ORD

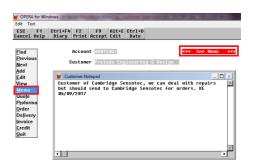
Log into Opera as per VM3COP20.72

- 6. Locate the account number on the SRS paperwork.
- 7. From Opera>S.O.P.>Processing, click 'Find' or press the 'F' key. Type the account number and press the 'Enter' key.

8. If the red 'See Memo' notice is displayed, click 'Memo' or press the 'M' key to view it; ensure you adhere to any requirements. Press the 'Esc' view to close the memo.







9. Click 'Order' or press the 'O' key on your keyboard.

Note: If the repair is for a proforma customer, click 'Proforma' or press the 'R' key instead.

10.a. The SRS sheet will be signed as 'Ready for quote' if it has previously been quoted, if so, locate the printed

quotation within the returned paperwork and find the quotation number at the top right of the quotation. Locate this number on the Opera orders list and click on it.

Quotation No QUO05061

Date. 28/11/17

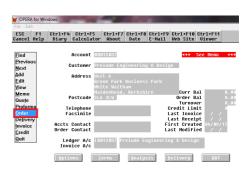
Customer Ref. SRS66316

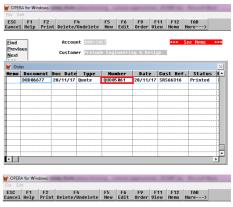
Account No. 00013037

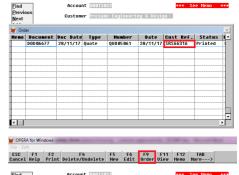
10.b. If the repair has not previously been a quotation, locate the returns reference number from the 'Cust ref.' Column on the Opera orders list.

- 11. Click 'F9 Order' or press the 'F9' key. If the repair is already on as an order, the number in the 'Number' column will begin with 'ORD*****, in this case, click 'F6 Edit' or press the 'F6' key.
- 12. If a PO has been received, check and amend the delivery address and customer contact to match the PO and amend the 'Cust Ref.' Field to the PO number.

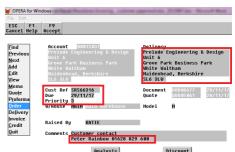
If no PO has been received (only applicable for non-NHS customers) or if the repair is free of charge, then leave the 'Cust Ref.' Field as the repair reference number.









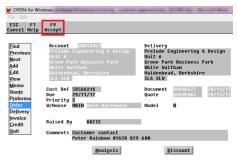


Amend the due date as per VM3COP03.01 taking into account the priority, cut-off times and weekends/national holidays.

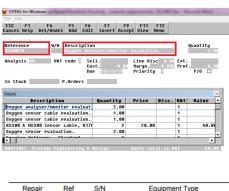
Amend the priority to reflect a standard order, e.g. if one oxygen sensor is being returned, priority 4 should be used.

Note: If the repair is for an export account customer, ask them if they would like us to return the repair immediately or wait for their next order to save on carriage costs. Place on priority 8 until they reply, print the reply and write the answer on the ORD e.g. 'Please ship with next order'.

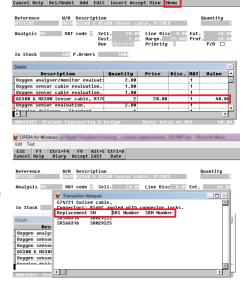
13. When all the details have been entered, click 'F9 Accept' or press the 'F9' key to move on.



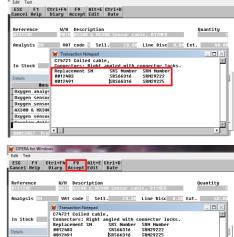
- 14.a. If the repair was not previously a quotation, continue as per steps 10-52 beginning on page 5.
- 14.b. If the repair was previously a quotation, most of the details will have been entered. Check that the lines on Opera match the parts required from the final report and ensure that there is a labour/evaluation/servicing line for each SRN. The part numbers and descriptions can be seen at the top of the screen; use the down arrow on your keyboard or click on each line to ensure that everything has been entered.
- 15. Where replacement parts have been added, check to see if there are any serial numbers that need to be added. The new serial number can be found on the final report, these will need adding to the Opera memos for the replacement part number.
 - Click on the replacement part line on Opera. The click 'F12 Memo' or press the 'F12' key.







 Insert the replacement serial numbers beneath this header and use the tab key to move the SRS and SRN number beneath their headers. If you have a quantity of two or more, ensure that the correct serial number is on the correct line as per the SRN number.

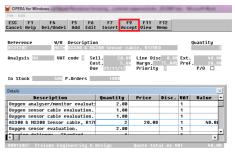


 Click 'F9 Accept' or press the F9 key when complete.

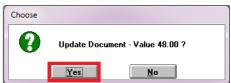


 When asked if you would like to save the changes, click the 'Yes' button.

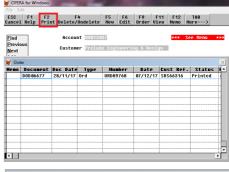
- 16. Ensure the carriage is correct.
 - If under warranty and shipping to the UK, carriage is free of charge.
 - For all other orders, process as per VM3COP20.30 and VM3COP20.31
- 17. When everything has been completed, click 'F9 Accept' or press the 'F9' key to complete the order.



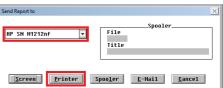
18. When asked if you would like to update the document, click the 'Yes' button.



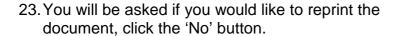
19. You will be returned to the order list on Opera, ensure you have clicked on the correct order and click 'F2 Print' or press the 'F2' button. ***PIC***



20. Another dialog box may open, ensure the printer name is set to 'HP SN M1212nf', if not, click the arrow to open the drop down menu and select it, then click the 'Printer' button.



- 21. When asked if you would like to print an alignment check, click the 'No' button as an alignment check is not required at this point.
- 22. The print dialog will open, select your printer from the drop down menu, ensure that the 'Number of copies' field is set to 1 then click the 'OK' button.



A Print an Alignment Check? No Yes Status HP LaserJet Professional P1102 Type: USB002 Comment Print to file ← All 123 123 ОК Cancel Confirm ? Reprint Document? No Yes

Confirm

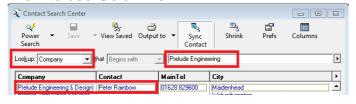
Note: See appendix – Fig. 3 for example ORD.

Order completion paperwork

You will now have the repair paperwork from repair admin, one copy of the ORD and two copies of the final report (one on letter headed paper). You now need a letter to send with the repair.

Log into GoldMine as per VM3COP20.72

23. Use the 'Lookup' function and the search bar to locate the contact record. See Doc ID 1781 if unsure on how to use GoldMine.

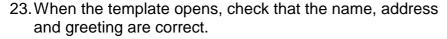


24. When the contact has been selected, click on the 'Write' icon or click on Contact>Write> Customize Templates



- 25. When the 'Document Management Center' opens, locate 'Letters, Memos and Faxes', if there is a + symbol to the left of it, click on it to open the templates list.
- 26. Scroll down the list to locate 'Repair Letter' and double click it to open a template.

If 'Repair Letter' is not in the list, speak to the Marketing department and request that it is added.



Dear Mr Rainbow,

P Document Management Center User: KATIE (Katie Ev 🔽 📔 🖺 🗶 😭 📔 ፊ 🧭 □ □ Document Templates Letter: Blank Letter Fax: Account application successful ☐ ■ Letters, Memos and Faxes ☐ EyeMax 2017 Letter - Lost Customer R-17A-LV 2017 Letter - R-23V Looking for Automotive Distributors (KE) Looking for Distributors Looking for Vet Distributors Lost Customer - DB3 June 2017 Lost Customers - V1000 Foetal Heart Simu
Lost Customers - V1000 Foetal Heart Simu
Lost Customers - V1000 Foetal Heart Simu Lost Customers - VM2105 Lost Customers R-30V and R-43V
MAX-250A Oxygen Sensor Letter MAX-250A Oxygen Sensor Lette MAX-250E and ESF MD300 Special
MD300-C5 Paed/Children's Ward Microstim DB3 August 2017 Oxygen Monitoring Catalogue (SCBU-Paedia 🗋 Oxygen Sensor Disposal Service - Thank y Oxygen Sensor UK Posey Range (2017) B-34MED Ox -- P) [

Mr. Peter Rainbow Prelude Engineering & Design Unit 6, Grove Park Business Park White Waltham Maidenhead, Berkshire SL6 3LW

24. Amend the repair reference number to reflect the number you are working on, e.g. SRS66316. Amend the quantity and description of the goods we are returning, e.g. The GB300 oxygen analysers have been evaluated, no fault was found.

Further to your returns reference SRS***** please find enclosed *quantity* *products*.

Further to your returns reference <u>SRS66313</u>, please find enclosed two GB300 oxygen analysers, two R-17MED oxygen sensors and two oxygen monitor cables.

25. Using the final report, fill in the 'SRS' 'SRN' 'Serial Number' and 'Model' columns on the table. The model refers to the model number rather than the type of product, e.g. use 'R-23V' not 'oxygen sensor'.

SRS	SRN	Serial Number	Model	Diagnosis

26. In the 'Diagnosis' field enter a brief description of what action has been taken.

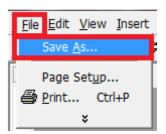
SRS	SRN	Serial Number	Model	Diagnosis
66249	29159	81040148	VM-2500S	The VM-2500S has been evaluated, repaired and upgraded for increased reliability. The unit has passed QA checks.

SRS	SRN	Serial Number	Model	Diagnosis
66245	29008	223260	IRMA	The IRMA was evaluated and has been replaced
				under warranty.

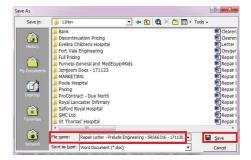
SRS	SRN	Serial Number	Model	Diagnosis	
66097	28638	0401256	TT480	The Tom Thumb has been serviced and has passed	
				QA checks.	

Note: See appendix – Fig. 4 for example letter.

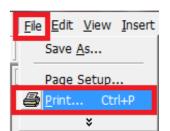
- 27. Proof read the letter to ensure it is correct.
- 28. The letter needs to be saved in the U drive. Click 'File'>'Save As' or hold the 'Ctrl' key and press the 'S' key.



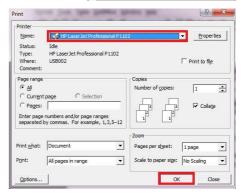
29. Navigate to U:*current year* *Current month*
e.g.U:\2017\11Nov and save the file as 'Repair Letter *customer name* SRS***** *date backwards* e.g. '
Repair Letter – Prelude Engineering – SRS66316 –
171130'. Then click the 'Save' button.



30. The letter now needs to be printed on letter headed paper. Click 'File'>'Print' or hold the 'Ctrl' key and press the 'P' key.



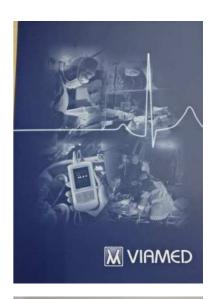
31. Insert one sheet of letter headed paper into the paper tray of your printer. From the print dialog, select the printer name from the drop down menu and press the 'OK' button.



32. Close the word processing application by clicking the red close button at the top right.



33. Locate a blue Viamed folder, these can usually be found in the stationary drawer in the office. When depleted, request additional supplies from the stock controller responsible for office supplies.



34. Insert your business card into the business card holder. If you do not have a business card, insert the business card of the relevant sales manager.



35. Locate a leaflet for the product(s) that are being returned. Frequently used leaflets are located on a display stand in the office, otherwise, the leaflet stock in located in stock room 5. If the product is from a discontinued line, use a relevant catalogue containing updated products, e.g. the TED200T oxygen monitor has now been discontinued therefore no longer has a leaflet, use the new oxygen monitoring brochure instead.



36. Insert the leaflet into the folder, place the final report printed on letter headed paper in next, followed by the letter to the customer so that the letter is at the front.



37. Paperclip the repair paperwork including SRS sheet, the final report on plain paper and the ORD from Opera to the blue folder for checking.



38. Deliver to the 'REPAIR ORDERS/QUOTES TO CHECK' tray located in Goods Out.



Appendix

Fig. 1 - Example quotation



VIAMED



Selection Hygiene Appliquee 297 Avenue de Provence France

26000

QUOTATION

By request of: Selection Hygiene Appliquee 297 Avenue de Provence France

26000

Quotation No. QUO04807 31/05/17

Customer Ref. SRS66021

Account No. 00007542

	Quote Valid for 30 Days This Quotation Is Priced In Euros					
PRODUCT CODE	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	DISC.% TOTAL	
0042160 Labaour/evaluation/servicing	Labour charge - Repair of VM2160 pulse oximeter.	hour/s	0.25	70.00	17,50	
code at the top	Serial Number SRS Number SRN Number 70600202 SRS66021 SRN28507					
0039016 Parts, no serial number	OLED display. SRS Number SRN Number SRS and SRN number SRS66021 SRN28507	r on every line	1	25.00	25.00	
PPUPS6 required Carriage line	Courier delivery - Standard.		1	17.30	17.30	

Georges Evans 0033 4758 21212

** This Item is procured from a non ISO 9000/BS 5750 source.

Vat Registration number : GB 287 389593

Terms: Nett 30 days from date of invoice. Full terms www.viamed.co.uk/terms.htm Full invoice amount to be credited to our account nett of all bank charges.

Credit transfers to : Bardays Bank PLC, High Street, Skipton, North Yorkshire, United Kingdom. For Credit of: VIAMED A/C No. 0090 6662. Bank Sort Code 20.78-42. Claims: Please claim non delivery within 14 days of invoice, shortages or damage within 3 days of receipt.
Claims after these times cannot be entertained.
Title to goods does not pass until payment in full has been received.

Goods Vat

59.80

59.80

15 Station Road, Cross Hills, Keighley West Yorkshire, BD20 7DT, UK Telephone: +44 (0) 1535 634542 Fax: +44 (0) 1535 635582 Email: info@viamed.co.uk

Fig. 2 – Example Report

Service Repair Sheet 66316

Contact Name

Company/ Hospital Name

General Phone Opera Account Email

Date Received Booked in By Peter Rainbow

Prelude Engineering & Design Ltd

01628 829600 00013037

prainbow@prelude-design.com

28/Nov/2017 Robert Connor

Repair Ref S/N SRN29221 0111211 303681 Equipment Type Oxygen Monitor Under Warranty

No Fault Found Time :0 Hour(s)

The GB300 Oxygen monitor has been tested. No fault was found.

Repair Ref SRN29222 0131200

S/N Equipment Type
200 Oxygen Monitor Cable

End Of Life Time :0 Hour(s)

Parts Replaced

Qty: 1 0131202 Oxygen Sensor Cable Black.

The sensor cable has been replaced with SN:0012483.

Repair Ref S/N SRN29223 0110017 877737 Equipment Type Oxygen Sensor Under Warranty

No Fault Found Time :0 Hour(s)

The Oxygen sensor has been tested in air and Oxygen. No fault was found.

Repair Ref S/N SRN29224 0111211 261714 Equipment Type Oxygen Monitor Under Warranty No Fault Found

Time :0 Hour(s)

The GB300 Oxygen monitor has been tested. No fault was found.

Repair Ref S/N SRN29225 0131202 0004196 Equipment Type Oxygen Monitor Cable

End Of Life Time :0 Hour(s)

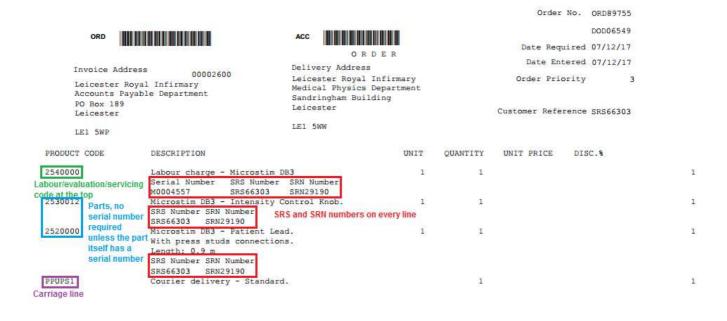
Parts Replaced

Qty: 1 013120

0131202 Oxygen Sensor Cable Black.

The sensor cable has been replaced with SN:0012491.

Fig. 3 - Example ORD



0.00 DISC. %

Paul Simmonds 0116 258 5117

Fig. 4 - Example letter

Mr Patrick Kinsella Classic Technology Unit K2, M7 Business Park Newhall Nass, County Kildare Ireland

30 November 2017

Address and greeting to include title where possible

Dear Mr Kinsella,

SRS and SRN numbers

quantity, description and model of returned goods

Further to your returns reference SRS66284 please find enclosed one AX300i Oxygen Monitor, one R-17MED Oxygen Sensor and one Oxygen Monitor Cable.

SRS	SRN	Serial Number	Model	Diagnosis
66284	29139	252005	AX300i	The unit has been evaluated, cleaned and serviced. The AX300i has passed QA checks.
66284	29140	N/A	C74721	The cable has been tested and no fault has been found.
66284	29141	276424	R-17MED	The sensor has been tested. The output was within the published specification, no fault was found.

Please refer to the enclosed Service Repair Sheet for further information.

Should you have any questions please do not hesitate to contact me either on 01535 634542 or email katie.evans@viamed.co.uk and I will be happy to help.

Yours sincerely,

Katie Evans Customer Service

K. Evans