VM3COP29.10 – Stock Control – Sending RMA's to Suppliers

Contacts as of 2018

- Teledyne Analytical Industries (TAI): Andrew Rasmussen to request RMA number and Lori Marshall for the remainder of the process.
- Bluepoint Medical (BPM): Sandra Hauer
- EnviteC Wismar: Jessica Wagner
- Maxtec: Lynette Obayashi

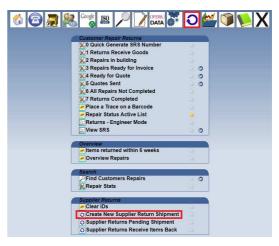
Log into IntraStats as per VM3COP20.73.

From the 'Returns' tab, click on the 'Create New Supplier Return Shipment' link.

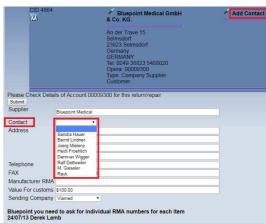
This will open a list of supplier company names.

Click on the relevant supplier company name.

Select the relevant contact from the 'Contact' dropdown menu. If the contact you require is not listed, click the 'Add Contact' button and continue to add a new contact as per VM3COP20.081.



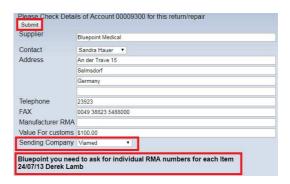




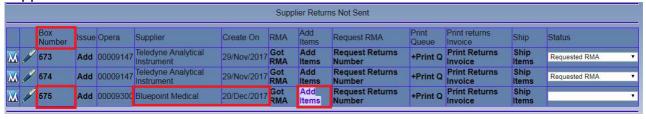
Read the notes at the bottom carefully and ensure that you adhere to any requirements.

Check the 'Sending Company' field is correct, if not, click to select a different company.

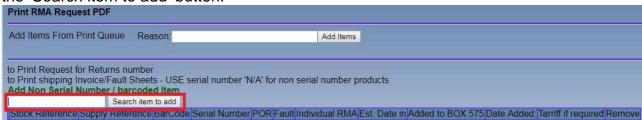
When all is correct, click the 'Submit' button.



This will assign the RMA a box number. Locate the RMA you have added by checking the supplier name and the date added. Click the 'Add Items' button on the relevant line.



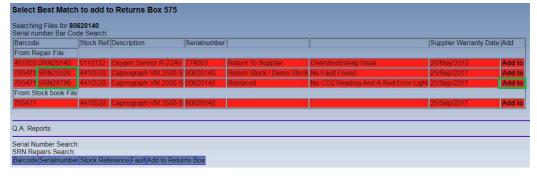
If the item has a serial number or barcode ID, type or scan it into he search field and click the 'Search item to add' button.



Locate the most appropriate match; this will usually be the most recent. Items on the 'From Stock book File' list are from when the item was new, don't use this option unless required or relevant. For oxygen sensors, it is usually better to add the data from QA.



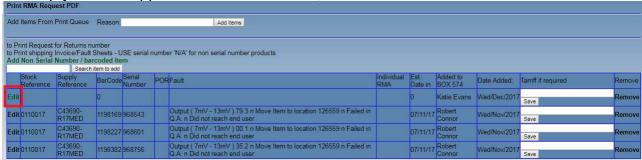
In the below example, the stock book file line has been disregarded as there are lines in the 'From Repair File list, the first line has been disregarded as it is for a different item. From the two remaining lines, check the SRN numbers on the left for the highest number. SRN numbers are utilised by date, therefore the highest number is the most recent. Click the 'Add To' button on the relevant line.



If the item does not have a serial number or barcode, click on the 'Add Non Serial Number / barcoded Item' link.



An empty line will appear on the list beneath, click on the 'Edit' button.

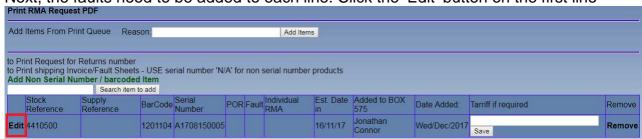


Fill in as many details as possible before clicking the 'submit' button.

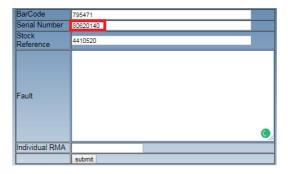
You will be returned to the RMA page.



Next, the faults need to be added to each line. Click the 'Edit' button on the first line

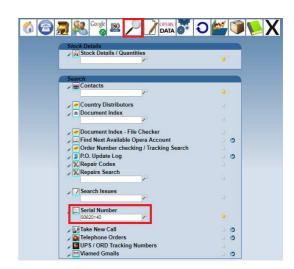


Copy or make a note of the serial number.



Open a new IntraStats page and click on the 'lookup' tab.

Enter or paste the serial number into the 'Serial Number' search field and press the 'Enter' key.



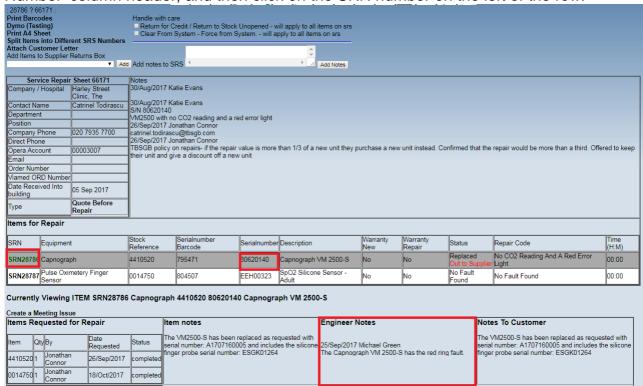
Click on the 'Repair History' link.



Click on the SRS number link.



Using the table near the bottom of the page, locate the serial number in the 'Serial Number' column header, and then click on the SRN number on the left of the row.

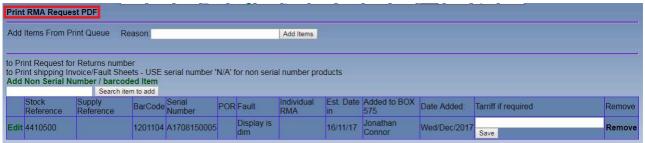


Use the engineer notes to determine the fault.

Return to the RMA edit page and type the fault into the 'Fault' field. Click the 'Submit' button when complete.



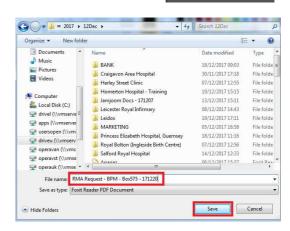
When the fault has been added to every item on the RMA, click the 'Print RMA Request PDF' link.



When the PDF opens, click the 'Download' button.



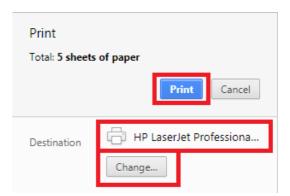
When the save dialog box opens, navigate to drive U, select the current year, then select the current month. Save the file name as 'RMA Request - *supplier name* - Box*** - date backwards yymmdd'. E.g. 'RMA Request – TAI – Box570 – 171220'. Then click the 'Save' button.



Return to the PDF and click the 'Print' button.



When the print dialog opens, check that the printer name matches the printer you require, if not, click the change button and select the required printer, then click the 'Print' button.



Place the printed copy in the ducket with the goods then place the ducket on the RMA shelf located in the Goods In corridor.



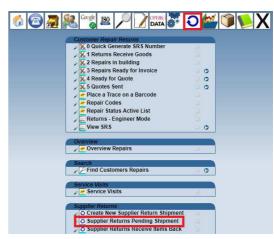
The supplier then needs to be emailed to request the RMA number. Log into GMail as per VM3COP20.73 and compose a new message. In the email, request an RMA number and attach the PDF that you have saved in U drive.



When the reply from the supplier is received, the RMA numbers needs to be added to IntraStats.



Navigate to the 'Returns' tab and select, 'Supplier Returns Pending Shipment'.



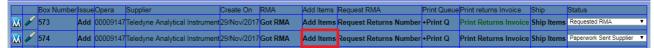
If the supplier has given you one RMA number for the entire shipment, click 'Got RMA' on the correct RMA line.



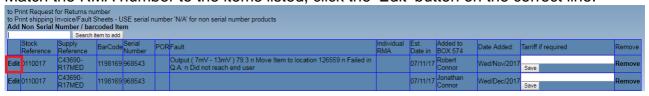
Enter the RMA number int the text field and click the 'Submit' button.



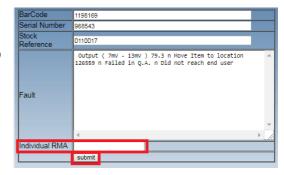
If the supplier has given you individual RMA numbers for each items, click 'Add Items' instead of 'Got RMA'.



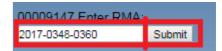
Match the RMA number to the items listed, click the 'Edit' button on the correct line.



Enter the RMA number which has been assigned to the item into the 'Individual RMA' text field. Then click the 'Submit' button.



Repeat this for every item on the RMA. When you have completed this on every line, click 'Got RMA' and enter the range of RMA numbers. E.g. 2017-0348-0360. Then click the 'Submit' button.

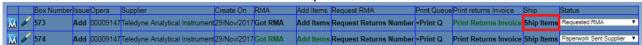


Click the 'Print Returns Invoice' button on the correct line and proceed to print two copies.



Pack and ship the goods using VM3COP29.03 for reference; if packing oxygen sensors, ensure you pack them with sensor felt which can be located in QA. Place one copy of the printed returns invoice in the box and the second copy on the outside of the box in place of a delivery note. Always ship via UPS unless directed otherwise.

Return to the RMA screen and click the 'Ship Items' button on the correct line.



Enter the tracking number into the text field; use a barcode scanner where possible to minimise



mistakes. Then click the 'Update' button and place the package on the Goods Out shelf ready to be collected.

Specific supplier notes

Bluepoint Medical

BPM always use individual RMA numbers for each item, ensure they are entered on a lineby-line basis.

EnviteC

Instead of emailing to request an RMA number, they are acquired via the EnviteC website. Navigate to www.envitec.com and click the 'Log in' link.

Username: KT004347 Password: viamed01

If the displayed language is not English, this can be changed by clicking the language button.



From the 'Service' menu, click on the 'Customer Area' link.



Click 'Retoure' for returns.



Ensure that the Customer Data' section is correct then proceed to the 'product Data' section:

'Quantity' – the number of the product type 'Article No.' - our part number 'Article Description' – IntraStats description 'Serial-/Lot No.' - eight asterisks 'Description of Problems' – use engineer notes as described on page 5



If there is more than one product type, click the 'Add a product' link and fill out this information for the next product. When everything has been entered, click the 'Submit' button.

Please fill out this form in order to receive a RMA number.

Company								
Vandagraph Sens	or Technologie	S						
Salutation		Title	First Name *		Last Name *			
Mr.			Jonathan		Connor			
Address *								
15 Station Road C	ross Hills, Wes	st Yorksh	nire					
IP * City *					Country *			
BD20 7DT Keighley			ey .		GB			
Telephone *				Email *				
+44 1535 634542				jonathan.connor@viamed.co.uk				
Product Data: Quantity *	Article No.	*	Article Description	n *				
Serial-/Lot No. *	Invoice No.		Purchase Date	Description of Problems *				
	product defe	ct						

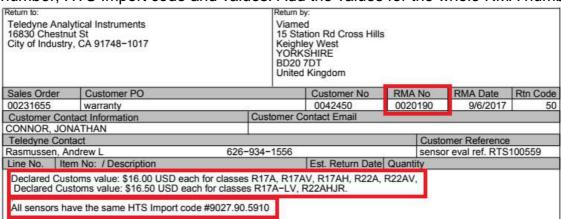
You will then be given an RMA number, enter this into IntraStats as described on page 8. Click the 'Dowload Packing List (PDF) link and print two copies; use this in place of the printed PDF returns invoice from IntraStats ensuring that one copy in within the box and the other is used in place of a delivery note.

Returns Material Authorization Request Form

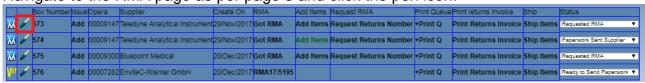


Teledyne Analytical Industries

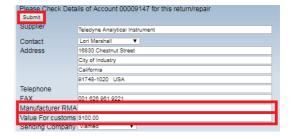
The reply to your email requesting an RMA number will contain an RMA form. Locate the RMA number, HTS Import code and values. Add the values for the whole RMA number.



Navigate to the RMA page as per page 8 and click the pen icon.



Enter the total value into the 'Value For customs' field and enter the RMA number into the 'Manufacturer RMA' field. Click the 'Submit' button when complete.



Click the 'Print Returns Invoice' hutton

Oliok the 1 link retains invoice batton.													
		Box Numbe	r Issue Opera	Supplier	Create On	RMA	Add Items	Request RMA	Print Queue	Print returns Invoice	Ship	Status	
	M	√ 573	Add 0000914	17 Teledyne Analytical Instrumen	t29/Nov/2017	Got RMA	Add Items	Request Returns Number	+Print Q	Print Returns Invoice	Ship Items	Requested RMA	₹
	X	9 574	Add 0000914	17 Teledyne Analytical Instrumen	t29/Nov/2017	Got RMA	Add Items	Request Returns Number	+Print Q	Print Returns Invoice	Ship Items	Paperwork Sent Supplier	₹

When it opens, compare the tariff code to the code supplied by TAI, check every line.

Viamed Returns Shipping Invoice

Delivery Address: Teledyne Analytical Instrument Lori Marshall 16830 Chestnut Street

City of Industry California

91748-1020 USA

001 626 961 9221

Date: 21 Dec 2017

RMA:

Viamed RN: RTS1100573

Shipper Address:

Viamed

15 Station Road Cross Hills Keighley West Yorkshire

BD20 7DT

+44 (0) 1535 634542 +44 (0) 1535 635582 info@viamed.co.uk

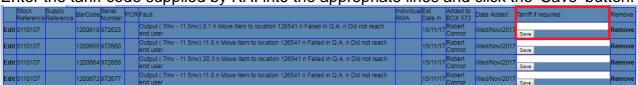
Returns Under Warranty Value for Customs: \$100.00 See Attached Listing for Serial numbers and Faults

Part Number 0110107	Viamed Part Number 0110107 Tariff Code: HTS Code 9	Description Oxygen sensor - Automotive R-17A-	Quantity 11
R17A	Country of Origin: USA 0110117 Tariff Code: HTS Code 9	Oxvaen Sensor - Automotive, R17A	4
R22A	Country of Origin: USA 0110122 Tariff Code: HTS Code 9 Country of Origin: USA	Oxygen Sensor - Automotive, R22A 9027.90.58.10	1

If the tariff code supplied by TAI is different to the code on our shipping invoice, press the back button on your browser to return to the RMA page and click the 'Add Items' button.



Enter the tariff code supplied by RAI into the appropriate lines and click the 'Save' button.



Return to the RMA screen and click the 'Print Returns Invoice' button.



Save a copy to U drive as per page 6 and fill out a FedEx AWB, using VM3COP29.03 for reference.

Reply to the email from TAI with a copy of the saved shipping invoice and a scanned copy of the FedEx AWB. DO NOT ship the RMA until confirmation is received from TAI.

When confirmation has been received, proceed to pack and ship the package using sensor felt, the FedEx AWB that ahs been approved and two copies of the shipping invoice as per page 9.

Return to the RMA screen and click the 'Ship Items' button on the correct line.



Enter the tracking number into the text field; use a barcode scanner where possible to minimise



mistakes. Then click the 'Update' button and place the package on the Goods Out shelf ready to be collected.