

08882170 : VOBSTER MARINE SYSTEMS LIMITED

Score	Risk	Credit Limit	Credit Rating
15	Maximum Risk	£0	£0

Company Summary

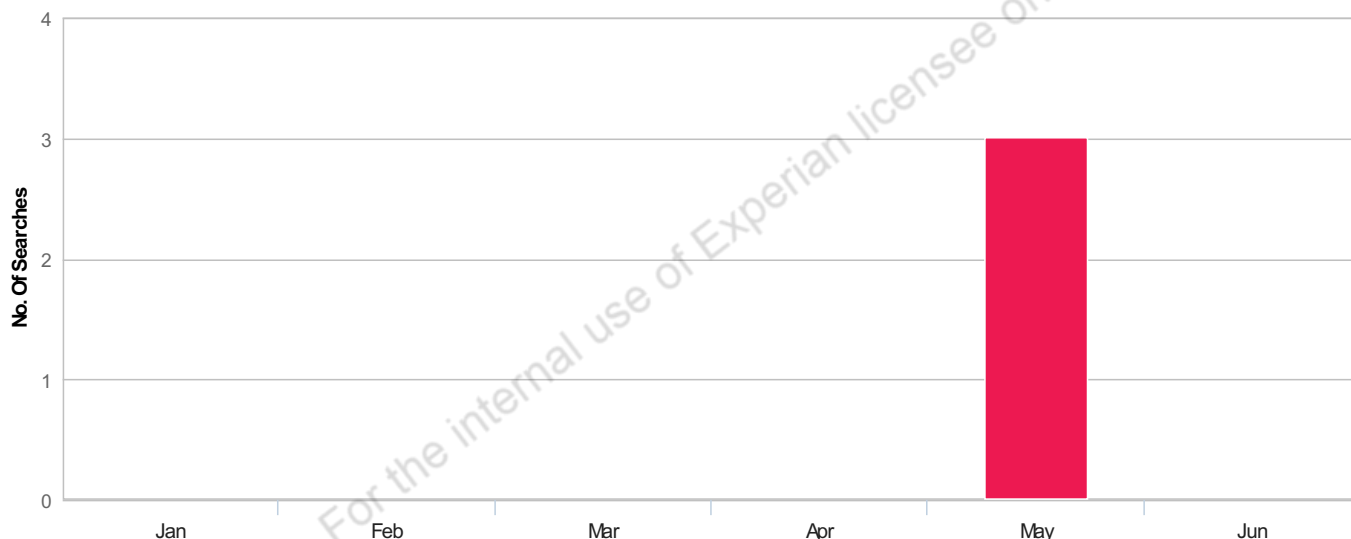
Company Name	VOBSTER MARINE SYSTEMS LIMITED		
Registration Number	08882170		
Registered Office	2 NORTHSIDE WELLS ROAD, CHILCOMPTON, RADSTOCK, BA3 4ET		
Date of Incorporation	07 Feb 2014		
Latest Annual Return	07 Feb 2017	Accounts Reference Date	31 Mar
Date Accounts Lodged	16 Dec 2016	Issued Capital	100
Latest Filed Accounts Date	31 Mar 2016	Next Accounts Due Date	31 Dec 2017
Company Type	Private Limited		
	English/Welsh Company		
Type of Accounts	Total Exemption (Small)		
Trading Address			
Telephone Number			
Auditor Comment	No		
Principal Activities			
UK SIC Code(s)	5274 : Repair Not Elsewhere Classified		
Parent			
Ultimate Holding Co			
Website Address			

Identity History

Previous Value	Last Active	Type
THE ISLAND HOUSE THE ISLAND MIDSOMER NORTON RADSTOCK SOMERSET BA3 2DZ	25 Nov 2016	A

Key: N = Name Change, A = Address Change

Search History



Change History

Event	Description	Time
Annual return filed	The latest annual return for this business has now been filed at Companies House.	11 Feb 2017
New credit report	A new credit report is available for this business.	21 Dec 2016
Delphi Score Change	The Credit Risk Score has changed from 9 to 15.	21 Dec 2016
Accounts filed	The latest accounts for this business have now been filed at Companies House.	19 Dec 2016
Delphi Score Change	The Credit Risk Score has changed from 44 to 9 and the Credit Risk Band has moved from Above Average Risk to Maximum Risk.	19 Dec 2016
Delphi Credit Change	The Credit Rating has changed from £820 to £0 and Credit Limit has changed from £1,200 to £0.	19 Dec 2016
Change of address	The registered address of this business has changed.	28 Nov 2016
Delphi Score Change	The Credit Risk Score has changed from 59 to 44 and the Credit Risk Band has moved from Below Average Risk to Above Average Risk.	23 Oct 2016
Delphi Credit Change	The Credit Rating has changed from £1,100 to £820 and Credit Limit has changed from £2,200 to £1,200.	23 Oct 2016
Delphi Score Change	The Credit Risk Score has changed from 63 to 59.	22 Sep 2016
Delphi Credit Change	The Credit Rating has changed from £1,200 to £1,100 and Credit Limit has changed from £2,300 to £2,200.	22 Sep 2016
Delphi Score Change	The Credit Risk Score has changed from 78 to 63.	23 Jul 2016
Delphi Credit Change	The Credit Rating has changed from £1,500 to £1,200 and Credit Limit has changed from £2,900 to £2,300.	23 Jul 2016
Delphi Score Change	The Credit Risk Score has changed from 80 to 78.	22 Apr 2016
Delphi Credit Change	The Credit Rating has changed from £1,500 to £1,500 and Credit Limit has changed from £3,000 to £2,900.	22 Apr 2016

Mortgages

Summary of Mortgages, Charges and Satisfactions

Total Number of Mortgages / Charges Registered

2

Number Outstanding (Includes Partially Satisfied)	2
Number Satisfied	0
Number Partially Satisfied	0
Date of Latest Mortgage Created	02 Dec 2014
Date of Latest Satisfaction	

Details of Mortgages, Charges and Satisfaction

Satisfied Mortgages

There were no satisfied mortgages in the 20 most recent mortgages.

Partially Satisfied Mortgages

There were no partially satisfied mortgages in the 20 most recent mortgages.

Unsatisfied Mortgages

Date Charge Registered	05 Dec 2014
Charge Type	MISCELLANEOUS
Latest Form Type	MG01
Date Charge Created	02 Dec 2014
Lender	LLOYDS BANK PLC ,
Details	CONTAINS FIXED CHARGE.CONTAINS NEGATIVE PLEDGE.
Date Charge Registered	16 May 2014
Charge Type	MISCELLANEOUS
Latest Form Type	MG01
Date Charge Created	08 May 2014
Lender	LLOYDS BANK PLC ,
Details	CONTAINS FIXED CHARGE.CONTAINS FLOATING CHARGE.FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY.CONTAINS NEGATIVE PLEDGE.

Similar Businesses

No non-limited businesses have been found with similar names and addresses to this company.

Risk Summary

Score ?

15

Risk ?

Maximum Risk - Significant Issues

Credit Limit ?

£0

Credit Rating ?

£0

Credit Limit vs Credit Rating
[Find out the difference](#)

There is a deficit in both capital employed and shareholders funds.

There has been a very significant fall in shareholders' funds over the latest accounting period.

In our view this company is a very high credit risk. We therefore recommend you make full & detailed enquiries before offering credit. Add to monitoring list.

[Payment Rating service is available for this company.](#)

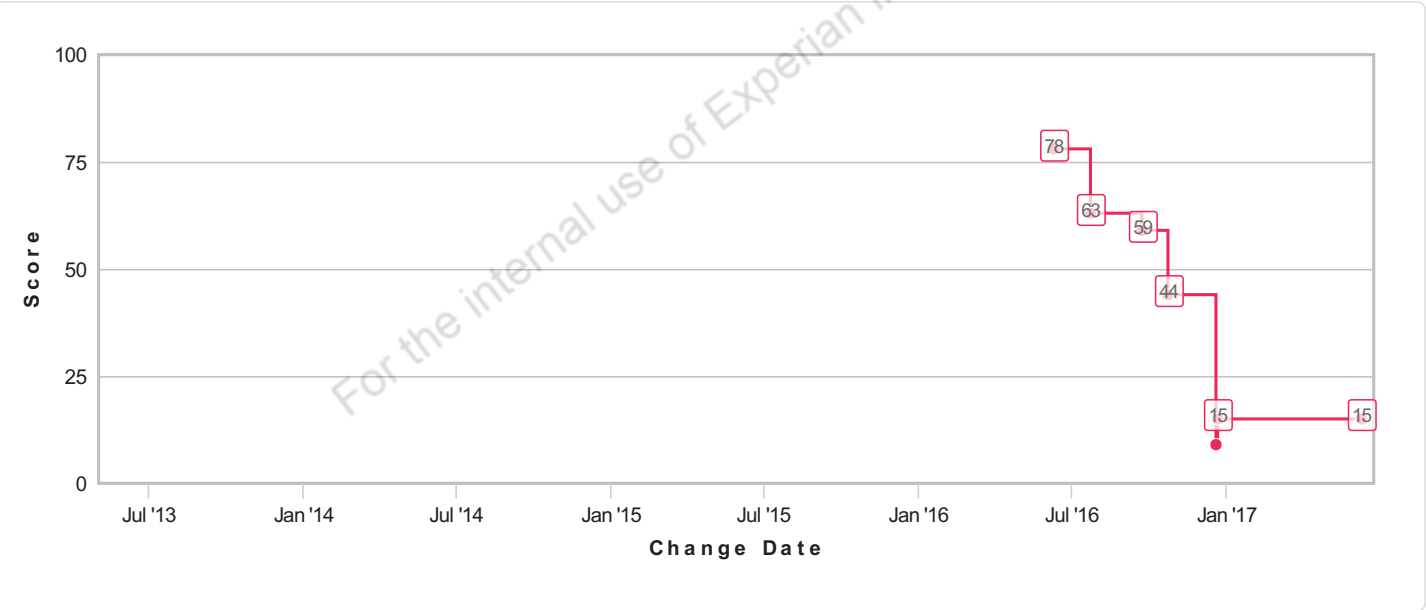
Adverse Credit

In the last 6 years there have been:

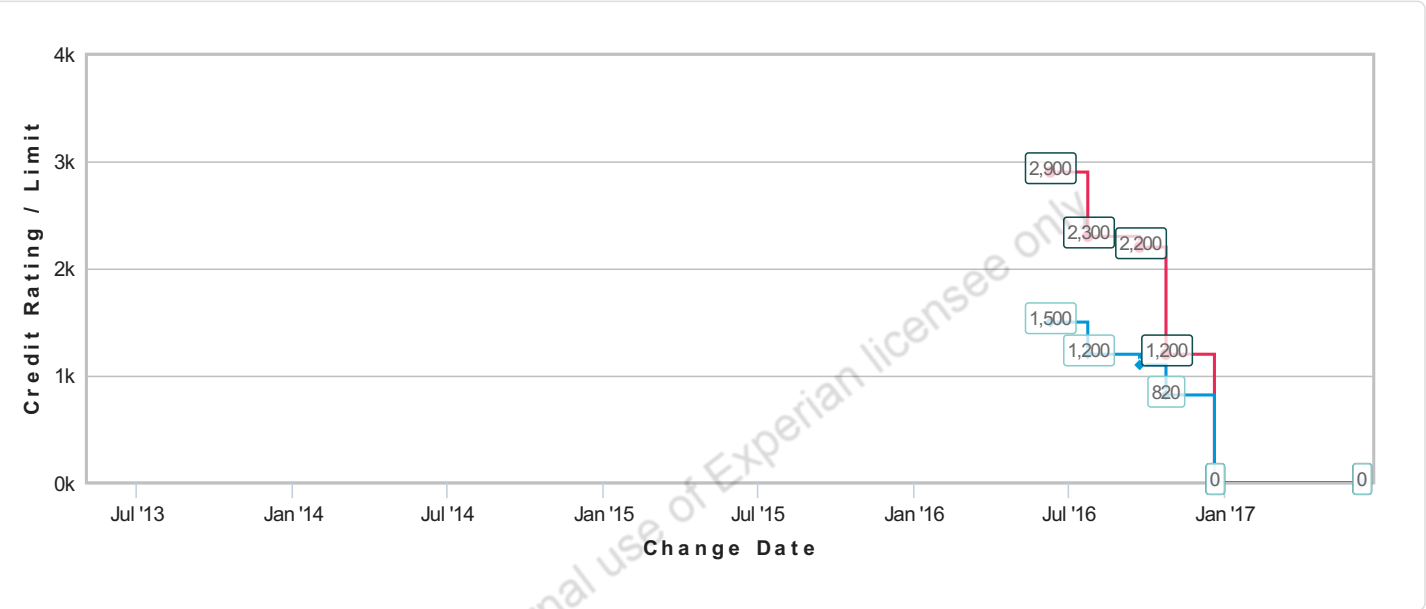
- No CCJs have been issued.

Score History

Score Changes



Credit Limit Changes



Payment Rating

Create Date	Performance	Threat Level	Give Credit Again
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Payment Performance

There is no payment performance information available for this company.

Financial Summary

Date of Accounts ⓘ	31 Mar 2015	31 Mar 2016
Accounting Standard ⓘ	GAAP	GAAP
Currency ⓘ	GBP	GBP
Number of Weeks ⓘ	60	52
Profit & Loss Account		
Turnover	-	-

Pre-Tax Profit	-	-
Balance Sheet		
Total Fixed/Non Current Assets	2,361	2,134
Total Current Assets	90,795	87,179
Total Current Liabilities	81,670	147,788
Total Long Term Liabilities	46,818	32,300
Total Provisions	0	0
Total Net Worth (excludes intangible fixed assets)	-35,332	-90,775
Indicators		
Debtors	39,289	2,714
Trade Debtors (if disclosed)	-	-
Working Capital	9,125	-60,609
Acid Ratio	0.50	0.02
Auditor Comment	No	No

Profit And Loss

Date of Accounts	31 Mar 2015	31 Mar 2016
Accounting Standard	GAAP	GAAP
Consolidated	No	No
Currency	GBP	GBP
Number of Weeks	60	52
Auditor Comment	No	No
<div> <div></div> <div>Turnover</div> </div>	-	-
Home Nation	-	-
Export (UK GAAP)	-	-
Cost of Sales	-	-
Exceptional Items (UK GAAP)	-	-
Other Direct Items	-	-
Total Expenses	-	-
Gross Profit	-	-
Other Operating Expenses	-	-
Other Operating Income	-	-
Exceptional Items (UK GAAP)	-	-
Operating Profit	-	-
Other Income/Expenses	-	-
Interest Receivable	-	-
<div> <div></div> <div>Interest Payable</div> </div>	-	-
To Bank	-	-
On Hire Purchase	-	-
On Leasing	-	-

Other	-	-
Exceptional Items (UK GAAP)	-	-
Pre-Tax Profit	-	-
Taxation	-	-
Profit After Tax	-	-
Extraordinary Items	-	-
Dividends (UK GAAP)	-	-
Retained Profit	-	-

Balance Sheets

Date of Accounts	31 Mar 2015	31 Mar 2016
Accounting Standard	GAAP	GAAP
Consolidated	No	No
Currency	GBP	GBP
Number of Weeks	60	52
Tangible Fixed Assets	2,361	2,134
Land & Buildings	-	-
Freehold	-	-
Leasehold	-	-
Fixtures & Fittings	-	-
Plant & Vehicles	-	-
Plant	-	-
Vehicles	-	-
Other Tangible Assets	-	-
Intangible Fixed Assets	0	0
Other Non-Current Assets	0	0
Total Fixed/Non Current Assets	2,361	2,134
Stocks	50,000	84,465
Raw Material/Stocks	-	-
Work In Progress	-	-
Finished Goods	-	-
Trade-Debtors	39,289	2,714
Account Receivable / Trade Debtors	-	-
Group Loans (UK GAAP)	-	-
Director Loans (UK GAAP)	-	-
Other Debtors	-	-
Cash	1,506	0
Misc Current Assets	0	0
Total Current Assets	90,795	87,179
Creditors	0	0
Accounts Payable / Trade Creditors	-	-

Group Loans (UK GAAP)	-	-
Director Loans (UK GAAP)	-	-
Accruals / Deferred Income	-	-
Other Taxation / Social Security	-	-
Taxation Payable	-	-
Other Current	-	-
Financial Current Liabilities	0	0
Bank Overdraft	-	-
Finance Lease / Hire Purchase	-	-
Finance Lease	-	-
Hire Purchase	-	-
Other Short Term Loans	-	-
Grants	-	-
Other Current Liabilities	81,670	147,788
Dividends (UK GAPP Only)	-	-
Total Current Liabilities	81,670	147,788
Total Assets minus Current Liabilities	11,486	-58,475
Financial Long Term Liabilities	0	0
Finance Lease / Hire Purchase	-	-
Finance Lease	-	-
Hire Purchase	-	-
Other Long Term Liabilities	46,818	32,300
Subsidiary / Associate / Joint	-	-
Group Loans (UK GAAP)	-	-
Director Loans (UK GAAP)	-	-
Accruals	-	-
Total Long Term Liabilities	46,818	32,300
Total Liabilities	128,488	180,088
Total Provisions	0	0
Deferred Taxation	0	0
Pension	0	0
Other Provisions	0	0
Minority Interests	0	0
Net Assets	-35,332	-90,775
Share Capital	0	100
Ordinary Shares	0	-
Preference Shares (UK GAAP)	0	-
Other Issued Capital	0	-
Share Premium Accounts	0	0
Profit And Loss Account Reserves	-35,332	-90,875
Revaluation Reserves	0	0
Other Reserves	0	0
Shareholders Funds	-35,332	-90,775

Capital Employed	11,486	-58,475
Net Worth	-35,332	-90,775
Working Capital	9,125	-60,609
Contingent Liabilities	No	No

Cashflow

Date of Accounts	31 Mar 2015	31 Mar 2016
Accounting Standard	GAAP	GAAP
Consolidated	No	No
Currency	GBP	GBP
Number of Weeks	60	52
Cashflow From Operating Activities	-	-
Cashflow From Return on Investment	-	-
Cashflow From Taxation	-	-
Cashflow From Capital Expenditure	-	-
Cashflow From Acquisitions And Disposals	-	-
Cashflow From Equity Dividends Paid	-	-
Cashflow From Management Of Liquid Resources	-	-
Cashflow Before Financing	-	-
Cashflow From Financing	-	-
Increase in Cash	-	-

Financial Notes

Date of Accounts	31 Mar 2015	31 Mar 2016
Accounting Standard	GAAP	GAAP
Consolidated	No	No
Currency	GBP	GBP
Number of Weeks	60	52

Auditor Information

Auditor / Accountant Name	KING WATKINS LTD	-
Auditor Status	Company Director	Company Director
Auditor Comment	No	No
Audit Fees	-	-
Non-Audit Fees	-	-

Disclosure Items

Dividends Payable	-	-
Number of Employees	-	-
Employees' Remuneration	-	-
Wage	-	-

Social Security	-	-
Pension Costs	-	-
Other Costs	-	-
▣ Directors' Remuneration	-	-
Emolument / Fees	-	-
Pension Costs	-	-
Other Costs	-	-
Highest Paid Director	-	-
Depreciation Charge	639	768
Amortisation Charges	-	-
Impairment Charges	-	-
Charitable Giving Value	-	-

Ratios

Year	31 Mar 2015	31 Mar 2016
Pre-Tax Profit/Sales (%)	-	-
Pre-Tax Profit/Capital Employed (%)	-	-
Pre-Tax Profit/Total Assets (%)	-	-
Pre-Tax Profit/Shareholders Funds (%)	-	-
Sales/Tangible Assets (%)	-	-
Working Capital/Sales (%)	-	-
Stock Turnover	-	-
Debtor Days	-	-
Acid Ratio	0.50	0.02
Current Ratio	1.11	0.59
Creditors/Debtors	-	-
Interest Cover	-	-
Total Debt/Net Worth (%)	-	-
Shareholders Funds/Total Assets (%)	-37.93	-101.64
Long Term Debt/Net Worth (%)	-	-
Average Employee Remuneration (£)	-	-
Wages/Sales (%)	-	-
Pre-Tax Profit Per Employee (£)	-	-
Sales Per Employee (£)	-	-
Capital Employed Per Employee (£)	-	-
Total Fixed Assets Per Employee (£)	-	-
Total Assets Per Employee (£)	-	-

Growth

	Over 1 Years %
Turnover	-
Pre-Tax Profit	-
Retained Profit	-
Directors' Remuneration	-
Number Of Employees	-
Employees' Remuneration	-
Tangible Fixed Assets	-10
Total Fixed Assets	-10
Stocks	69
Debtors	-93
Cash	-100
Total Current Assets	-4
Total Assets	-4
Creditors	0
Short Term Loans	0
Total Current Liabilities	81
Long Term Loans	0
Total Long Term Liabilities	-31
Shareholders Funds	-
Net Worth	-
Capital Employed	-

Industry Comparison

	Company	Industry Averages		
		Lower	Median	Upper
Year	31 Mar 2016	-	-	-
PERFORMANCE				
Return On Capital (%)	-	0.50	29.10	119.70
Return On Assets (%)	-	1.00	16.50	85.60
Pre-Tax Profit	-	1.00	9.30	30.10
Return on Shareholders Funds	-	1.50	37.50	131.00
Sales (£)	-	39,961	107,495	3,917,112
Year-on-Year in Sales	-	-10.20	2.20	16.30
EFFICIENCY				
Stock Turnover	-	7.10	17.20	48.40
Credit Period (Days)	-	0.00	26.60	62.60
Sales / Tangible Assets	-	8.60	21.90	49.20
Sales / Total Assets	-	143.50	244.50	472.10
LIQUIDITY				
Acid Ratio	0.02	0.50	1.00	1.60

	Company	Industry Averages		
		Lower	Median	Upper
Year	31 Mar 2016	-	-	-
Current Ratio	0.59	0.70	1.10	1.80
Creditors/Debtors	-	0.20	0.40	0.90
Interest Cover	-	1.00	9.60	69.70
CAPITAL STRUCTURE				
Equity Gearing (%)	-101.64	1.60	24.80	63.80
Debt Gearing (%)	-	0.00	0.00	0.00
EMPLOYEE				
Employees' Remuneration	-	24,998	916,588	3,436,282
Directors' Remuneration	-	9,629	17,925	152,749
Number of Employees	-	4.00	32.00	94.00
Tangible Assets Per Employee (£)	-	1,628.90	5,008.10	15,132.00
Wages/Sales (%)	-	13.50	23.10	35.90
Average Employee Remuneration (£)	-	29,907.20	37,424.60	47,033.40
Pre-Tax Profit Per Employee (£)	-	430.30	5,391.10	14,730.40
Sales Per Employee (£)	-	88,043.50	136,458.40	245,901.60
Capital Employed Per Employee (£)	-	7,881.10	32,026.00	70,075.90
Total Assets Per Employee (£)	-	37,195.60	76,532.70	151,607.80
OTHER				
Working Capital / Sales	-	-4.60	4.10	20.00
Total Gross Assets (£)	89,313	6,045	25,084	98,406
Borrowing Ratio (%)	-	0.00	0.00	0.00

Parent Companies

Parent Company:

Ultimate Holding Company:

Group Structure

There is no group structure available for this company.

Shareholders

SHARE CAPITAL STRUCTURE NON-QUOTED

Class of Shares	Par Value	Number of Shares	Currency	Issued Capital
Ordinary	1.00	100	GBP	100

SHAREHOLDERS NON-QUOTED

Shareholder's Name	Class of Shares	Joint Shareholder	Number Of Shares	Currency	Issued Capital
MARTIN, STANTON	Ordinary	No	40	GBP	40
AMY, STANTON	Ordinary	No	40	GBP	40
TIMOTHY, CLEMENTS	Ordinary	No	10	GBP	10
RICHARD, TAYLOR	Ordinary	No	10	GBP	10

Current Directors

Secretaries

There is no company secretary appointed to this company.

Directors

[MARTIN GARY STANTON](#)

Appointment Date	07 Feb 2014
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Date of Birth	21 Nov 1971
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Position	
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Occupation	BUSINESS ADINISTRATOR
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Address	1, CHARDYKE DRIVE, TEMPLE CLOUD, BRISTOL, BS39 5BE
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Current Appointments	4
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[AMY ALEXANDRA
STANTON](#)

Appointment Date	07 Feb 2014
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Date of Birth	03 May 1973
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Position	
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Occupation	BUSINESS ADMINISTRATOR
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Address	1, CHARDYKE DRIVE, TEMPLE CLOUD, BRISTOL, BS39 5BE
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Current Appointments	6
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Resigned Directors

Secretaries

There are no resigned secretaries associated with this company.

Directors

There are no resigned officers associated with this company.