Name of Supervisor carrying out induction:

Name of new employee:

Date:

Documents for new staff for information -

Who's Who

Inform them the location in Intrastats of the Company Personnel Manual

Documents new staff are required to fill in and return -

Health Questionnaire

Details of where to pay wages etc.

Documents required to sign on first day -

Contact of employment

Ask them if there anything further we should be aware of?

Proof of identity and eligibility to work

Tick that you have seen a valid Passport / Birth Certificate / Adoption Certificate / Naturalisation Certificate. Together with proof of UK National Insurance Number (National Insurance Number to be filled in on details of where to pay wages etc.)

Areas to be show / talked about -

Company Pension – Nest

Walk round both buildings and introduce to staff where possible

Fire doors / Exits

Fire extinguishers

First aid boxes

First aider – name and position

Fire escape routes

Lockers and Shelf in Kitchen

Show round kitchen

Bins and recycling

Clocking in

Health and Safety general – for both in the office and remote working Clear areas and desks.

Chair

Desk

Foot rest

Wrist rests

Monitor height

Check working area is suitable and no extra equipment is needed.

If there is a requirement for remote working, discuss and ensure the correct equipment is available.

Tell them what to do in the case of a Fire or emergency.

Tell them about the importance of ISO and the quality policy. Make sure they understand the significance of the ISO standards and where to find the relevant information eg. VOPs, procedures etc.

GDPR discuss basics and make sure aware of data security.

Tell them a review will be carried out and in one/three Month but let them know they can and should ask question is they need any help or are having any problems.

Any Reasonable Duties

During your employment, you may be asked to perform tasks and duties that, while reasonable, may fall outside your primary job description. These tasks will be within the scope of your capabilities and in line with our company's needs. We aim to ensure a flexible and adaptive work environment, and your cooperation in handling various responsibilities will be greatly appreciated.

Outline of a job induction checklist

Name of employee:

A checklist should ensure that both the new employee and their line manager know what has or has not been covered at any given time.

They both need a copy which should be kept up to date, so they can follow what is happening. It can also act as a reminder of anything that needs particular attention.

While a checklist is helpful, it should not turn the induction into a tick-box exercise. It should be the responsibility of both management and the new starter to ensure all items are properly covered.

Create a forward Issue(s) to cover future reviews in the tick list. The signed document need to be save into the staff admin files page and given to the HR manager to add to the staff secure file.

title:

Start date:		Date induction completed: (with signature of new starter)		
First day	Carried out by	Date	Notes	
Welcomed by				
Show new employee where they will be working				
Discuss remote working where applicable				
Introduce them to their line manager, colleagues and senior managers				
Show new employee rest of organisation including facilities				
Deal with any key matters such as their P45, National Insurance number and evidence of legally allowed to work in UK, this can be a passport or other proof.				

Show new employee the fire exits, extinguishers, Manual call point and assembly point.		
Outline health & safety		
Introduction to the company		
Who's who, how it works and what it produces		
Brief history		
New employee's job		
Explain it fully, how it fits in the organisation and work practices		
Outline expected performance and how it will be assessed		
Discuss Training		
Intrastats and accessing training documentation		
New employee's terms and conditions of employment		
Show location in Intrastats document index, run though required reading		
Review contract of employment - This includes details of any probationary		

period, Periods of notice, and hours, breaks, holidays pay		
Let them know when they will get paid		
Pension information – Auto enrolment		
Explain that the organisation's important rules on: • job performance • discipline • absence, including because of illness and sick pay • complaints against staff, such as bullying and harassment • Maternity/paternity/ parental leave/shared parental provisions • Details such as dress code, parking, smoking and the canteen can all be found in the document index and will be part of the required reading		
Other important rules such as use of the company internet, email and phones		
Complete documentation on new employee's appointment for their personal file to be kept securely		
Bank info form and health form. Let them know that we take GDPR very		

seriously and information is only used when needed. Health form is for if there is an emergency in the office/warehouse and would be given to emergency healthcare professionals. Banking info is the setting up payroll and bank transfers.		
Health & safety Detailed training on		
health & safety in the organisation		
Will be on the required reading.		
- 1		

Ask the new staff member to sign this form after the above has been completed.

First month	Carried out	Date	Notes
	by		
The organisation's			
commitment to being			
an equal			
opportunities			
employer			
Towards the end of			
four weeks, an			
informal meeting			
with the line			
manager to assess			
how the new starter			
is adjusting to their			
role, and whether			
they have any			
particular coaching			
or training needs, or other concerns			
other concerns			
At three months	Carried out	Date	Notes

	by	
Review with the line manager how the new starter is settling in and performing		
This is also an opportunity to pinpoint any development needs, set timescales for achieving them and adjust work targets if required		

At six months	Carried out by	Date	Notes
If the new employee is on probation, then it's decision time – will they stay or go?			
If they're staying, it's time for the line manager to look to the next six months, any new work objectives, and any experience, coaching or training needs			
At 12 months	Carried out by	Date	Notes
Ask the employee for feedback on their induction – what worked well? What could be improved?			